

REPORT OF DEBT, LEASES AND CONTRACTS MADE TO THE ARIZONA STATE TREASURER'S OFFICE

Office of Policy and Research
(ARS 35-501, 35-502)

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|-------------------------------|--|
| Date: | 7/28/2016 |
| CFO's Name: | Jesus R. Rodriguez, CGFM |
| Political Subdivision: | City of Cottonwood |
| Address: | 815 North Main Street |
| City: | Cottonwood |
| State: | Arizona |
| Zip: | 86326 |
| County: | Yavapai |
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| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 |
|--------------------------|-----------|---|---------------------------|---------------|---------------------------|------------------------------------|---|---------------------------------|-------------------------------|----------------------------|-----------------------------------|--|----------------------------------|--------------------------|-----------------------|-------------------------------|--------------------------------|--|------------------------------------|------------------------------------|-----------------------------|------------------|-------|
| Name of Entity Borrowing | Debt Type | Purpose of Issue or Lease | Date of Issue or Contract | Interest Rate | Original Date of Maturity | Original Principal/Contract Amount | Prior Year Outstanding Principal on 6/30/15 | New Debt or Contract in FY 2016 | Principal Payments in FY 2016 | Amount Refunded in FY 2016 | Amount Refunded through 6/30/2016 | Principal Amount Retired through 6/30/16 | Outstanding Principal on 6/30/16 | Interest Paid in FY 2016 | Interest Paid To Date | City or Town GO 6% Debt Limit | City or Town GO 20% Debt Limit | County or Colleges GO 15% Limit Debt Limit | School District Class A 15% or 30% | School District Class B 10% or 20% | Special District Debt Limit | Other Debt Limit | Notes |
| 1 City of Cottonwood | RV | Water Bond Refinancing & Waterline Improvements | 06/19/2015 | 2.20% | 07/01/2030 | 11,247,154.00 | 10,697,154.00 | 0.00 | 550,000.00 | 0.00 | 0.00 | 0.00 | 10,697,154.00 | 125,513.27 | 125,513.27 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 2 City of Cottonwood | MPC | Water Company Purchase | 01/24/2006 | 5.00% | 07/01/2035 | 23,965,000.00 | 20,100,000.00 | 0.00 | 610,000.00 | 0.00 | 0.00 | 3,865,000.00 | 20,100,000.00 | 85,632.00 | 9,581,142.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 3 City of Cottonwood | RV | Recreation Center Construction | 11/07/2007 | 4.00% | 08/01/2027 | 19,935,000.00 | 14,860,000.00 | 0.00 | 875,000.00 | 0.00 | 0.00 | 5,950,000.00 | 13,985,000.00 | 666,275.00 | 5,964,193.33 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 4 City of Cottonwood | RV | Street & Facilities Improvements | 06/01/2015 | 2.00% | 07/01/2034 | 11,360,000.00 | 11,360,000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11,360,000.00 | 0.00 | 0.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 5 | | | | | | | | | | | | | | | | | | | | | | N/A | |
| 6 City of Cottonwood | L | City Vehicles & Equipment | 01/12/2010 | 3.85% | 01/01/2015 | 379,450.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 7 City of Cottonwood | L | City Vehicles & Equipment | 04/12/2012 | 3.85% | 01/01/2017 | 601,035.00 | 246,576.14 | 0.00 | 121,977.97 | 0.00 | 0.00 | 476,478.64 | 124,556.36 | 4,546.15 | 29,617.84 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 8 City of Cottonwood | L | City Vehicles & Equipment | 10/17/2012 | 1.61% | 01/01/2018 | 613,510.00 | 375,844.29 | 0.00 | 123,283.06 | 0.00 | 0.00 | 364,011.77 | 252,461.23 | 5,542.53 | 22,465.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 9 City of Cottonwood | L | Arsenic Treatment Equipment | 01/31/2014 | 1.61% | 01/01/2019 | 2,000,000.00 | 1,614,649.61 | 0.00 | 394,155.71 | 0.00 | 0.00 | 779,506.10 | 1,220,496.90 | 24,032.29 | 56,869.90 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |
| 10 City of Cottonwood | L | Communication Center Equipment | 01/31/2014 | 1.61% | 01/01/2019 | 850,000.00 | 684,908.94 | 0.00 | 166,748.85 | 0.00 | 0.00 | 331,839.91 | 518,460.09 | 11,335.15 | 24,328.09 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | |